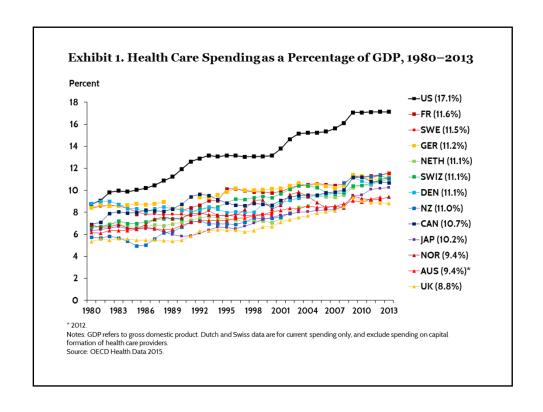
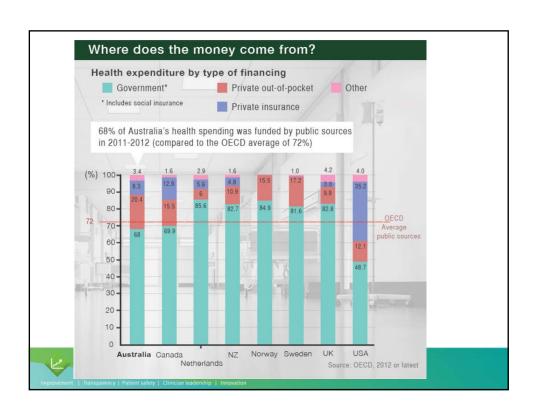


- Mid to low spend on health and social care (GDP vs spend)
- Get close to best outcomes
- Universal coverage

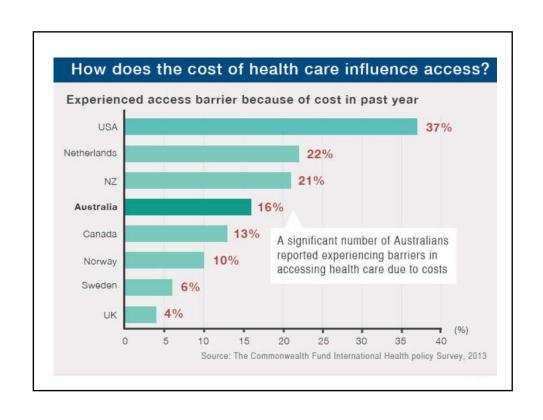


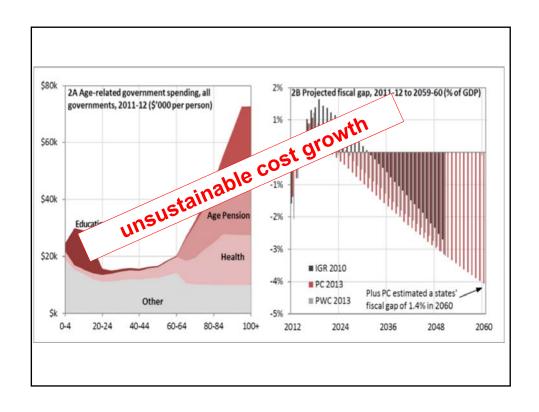
What is the state of our healthcare system? What is the state of our healthcare system?

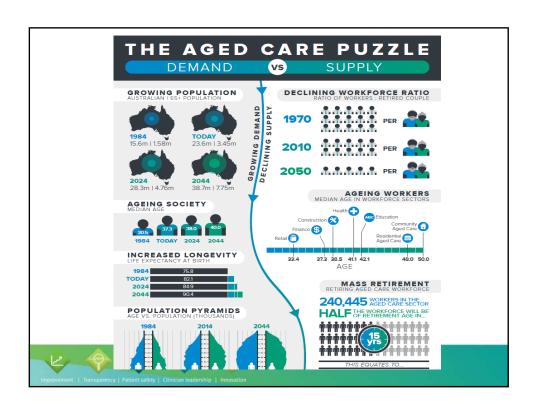


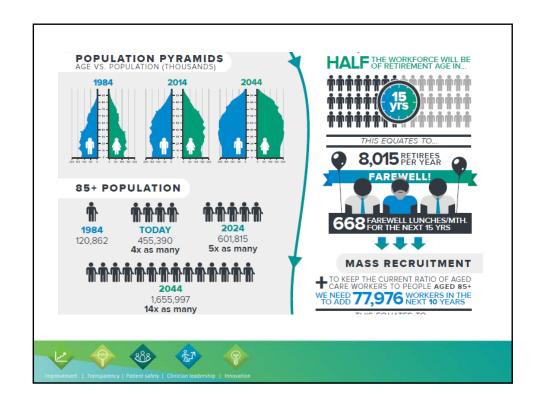


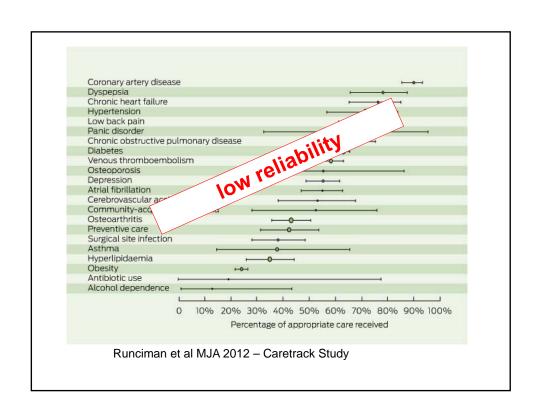


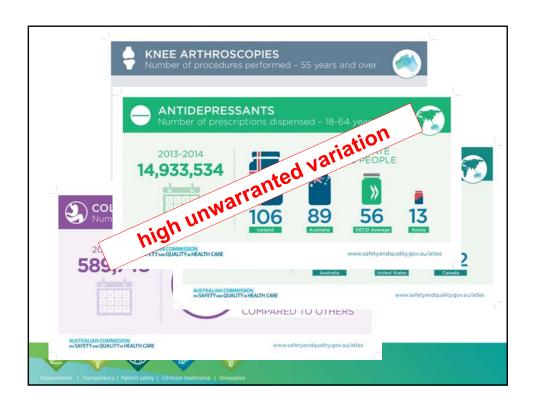


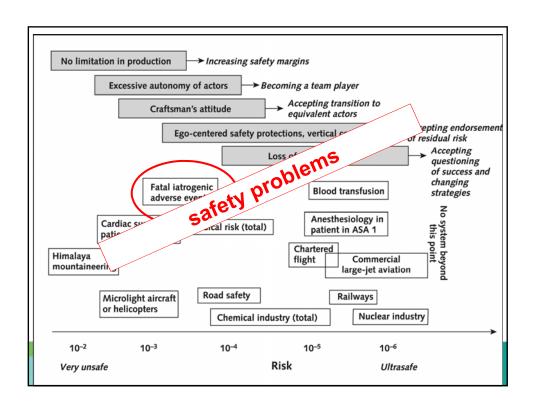


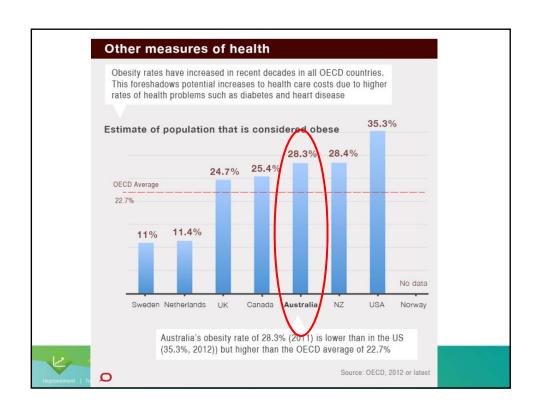




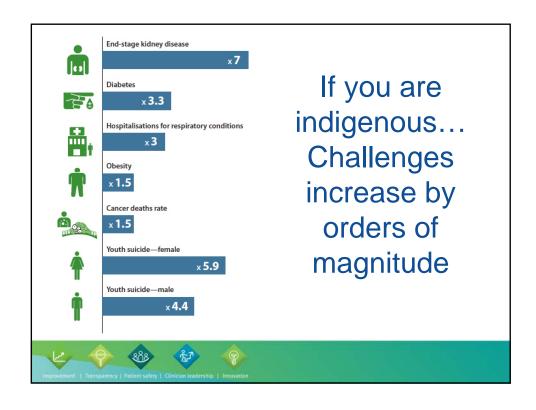














- Unsustainable cost growth
- Reliability 10⁻¹
- Safety 10⁻¹
- Patient expectation/experience gap increasing
- Funding rewards poor quality
- System designed for different era and not fit for purpose



